



Workshop on New Investor Protection Rules in MIFID II

26 September 2017

Venue to be confirmed

❖ 14:00 − 14:30 Registration and welcome coffee

❖ 14:30 − 14:50 Opening speech

Speaker: Markus FERBER, Member of the European

Parliament

❖ 14:50 – 16:00 Panel n° 1 - MifiD II in the pre-contractual phase

The panel will begin with an initial exchange of views (5-10 minutes),

followed by a discussion and a Q&A session.

Topic: "Suitability, appropriateness, identification of target markets, information to clients, conflict of interest and other aspects of MiEID II product apparage."

aspects of MiFID II product governance".

Moderator: Mr. Tilman LÜDER, Head of Unit C3 (Securities

Markets), European Commission

Panellists: Mr. Markus FERBER, Member of the European

Parliament

Mr. Guillaume PRACHE, Managing Director at Better

Finance

Mr. Michael HEIJMEIJER, Chief Executive Officer at

Cfinancials

Mr. **Maciej BITNER**, Chief economist at WiseEuropa Ms. **Pamela GACHARA**, Manager, Markets Team at

The Investment Association

❖ 16:00 − 16:15 Coffree break

♦ 16:15 – 17:25 Panel n° 2 - The role of inducements

The panel will begin with an initial exchange of views (5-10 minutes),

followed by a discussion and a Q&A session.

Topic: "MiFID II policies on inducements as a means of ensuring

investor protection"

Moderator: Mr. Tilman LÜDER, Head of Unit C3 (Securities

Markets), European Commission

Panellists: Mr. Markus FERBER, Member of the European

Parliament

Mr. Michael HEIJMEIJER, Chief Executive Officer at

Cfinancials

Ms. **Sheila NICOLL**, Head of Public Policy at Schroders

Mr. **Niels LEMMERS**, Legal & Public Affairs Director at Dutch Investors' Association VEB

❖ 17:25 – 17:50 Q&A and key takeaways from the panel discussions